

2026 Mid-Year Recap

SGC works on highly diverse assignments, each expanding our knowledge across multiple facets of gaming, increasing the value we bring to clients. Our mid-year review for 2026 highlights this diversity:

Special Situations

- Complex land valuation in connection with litigation related to one of the **Downstate NYC casino** licenses (post award)
- Asset valuation of a portfolio of casinos, truck stops and C-stores in NV for a private equity investor
- Financial modeling & development /operational advice for a proposed \$1B+ integrated casino resort project in Canada
- Valuation of an igaming skin in support of litigation between a land-based casino owner and its digital gaming partner
- Market and competitive analysis in the context of a major public casino company merger

Investment Banking

- Arrange for the **City of New Orleans** a \$103m sale to **TPG Angelo Gordon** of ~nine years of future ground lease payments from **Caesars New Orleans Casino**

Learning something new in nearly every engagement keeps us energized and excited about our business. The gaming industry never sits still—new verticals, evolving regulations, shifting capital flows, and innovative operators. Every project deepens our expertise in this complex, dynamic space - that's why we love it.

[Spectrum Gaming Capital - Special Situation Advisors & Investment Bankers](#)

Special Situations

*Valuations • Fairness Opinions • Litigation Support & Expert Testimony • Development Guidance
Market Research • Corporate Development • Due Diligence Support • Go-to-Market Prep*

Investment Banking

Debt Placement • Equity Placement • M&A Advisory • Project Financing • Strategic Partnership Arrangement

Representative Clients



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