



SPECTRUM GAMING CAPITAL

SPECIAL SITUATIONS GAMING ADVISORS

SERVICES

- ◇ Capital placement (\$25-\$150m)
- ◇ Valuations & Fairness Opinions
- ◇ Expert Reports and testimony
- ◇ Development guidance
- ◇ Strategic partnership advice
- ◇ Buy-side M&A
- ◇ Due diligence support

CLIENTS

- ◇ Gaming operating companies
- ◇ Institutional investors
- ◇ Developers
- ◇ Lawyers and courts
- ◇ Independent boards

RESOURCES

- ◇ Proprietary global industry database w/12k industry parties and deals including 1,600 gaming investors
- ◇ 100+ subject matter experts globally from association with Spectrum Gaming Group

ACCESS

- ◇ Deep relationships with gaming operators and investors, globally

FINRA LICENSE TO RAISE CAPITAL

- ◇ Private Equity, Private Debt, M&A

JUDGEMENT, SPEED & INTEGRITY

- ◇ \$50b in transactional history
- ◇ Senior roles at bulge bracket firms and rating agencies
- ◇ 30+ years of industry specialization
- ◇ Global Integrated Resort development experience
- ◇ Spectrum Gaming - most trusted name by governments in regulation and licensing

SELECTED ENGAGEMENTS DEMONSTRATE THE BREADTH OF OUR ASSIGNMENTS

INSIGHT FROM EXPERIENCE

- ❖ \$1.5b Fairness Opinion on public company merger
- ❖ \$35m equity capital raise for gaming technology company
- ❖ Testimony in international arbitration
- ❖ Valuation to facilitate digital partnership buy-out
- ❖ Development advisor on €600m European IR
- ❖ Due diligence for digital gaming company acquisition
- ❖ Evaluation of public lottery company to support bond purchase
- ❖ Expert valuation report to support real estate tax dispute
- ❖ Business development plan for public company B2B launch
- ❖ Gaming industry review to support rollout of public company investment plan