

LTM Gaming Industry M&A Transactions (as of July 19, 2024)

| Announced Date | Completed Date | Acquirer | Target | Enterprise Value (USDm) | Annual EBITDA (USDm) | EV/EBITDA (x) | Deal Value USD(m) |
|----------------|----------------|---|---|-------------------------|----------------------|---------------|-------------------|
| 18/07/2024 | Pending | Evolution Malta Holding Limited | Galaxy Gaming, Inc. (OTCPK:GLXZ) | NA | NA | NA | 139.18 |
| 11/07/2024 | Pending | Relativity Acquisition Corp. | Mazaii Corp Ltd. | NA | NA | NA | 500.00 |
| 08/07/2024 | Pending | Treasure Global Inc. (NasdaqCM:TGL) | Who Knows Wins Ltd | NA | NA | NA | NA |
| 27/06/2024 | Pending | GeoComply Solutions Inc. | FansUnite US Inc. | NA | NA | NA | 37.50 |
| 25/06/2024 | Pending | SkyCity Entertainment Group Limited (NZSE:SKC) | Gaming Innovation Group Inc. (OB:GIG) | NA | NA | NA | NA |
| 20/05/2024 | Pending | CAVE Interactive CO.,LTD. (TSE:3760) | SuccessPlus CREATIVE LTD. | NA | NA | NA | NA |
| 17/05/2024 | Pending | Greenlite Ventures Inc. (OTCPK:GRNL) | No Limit Technology Holdings, Inc. | NA | NA | NA | NA |
| 16/05/2024 | Closed | Gaming and Leisure Properties, Inc. (NasdaqGS:GLPI) | Casino Resorts of Silverado Franklin Hotel & | NA | NA | NA | 105.00 |
| 09/05/2024 | Pending | Brightstar Capital Partners, L.P. | PlayAGS, Inc. | NA | NA | NA | 1119.55 |
| 07/05/2024 | Pending | | Multigioco Srl | NA | NA | NA | NA |
| 18/04/2024 | Pending | | Passion Gaming Private Limited | NA | NA | NA | NA |
| 18/04/2024 | Pending | | The Tourist Company of Nigeria Plc (NGSE:TOUT) | NA | NA | NA | 1.9 |
| 11/04/2024 | Pending | BlueBet Holdings Ltd (ASX:BBT) | Wagering Business Of Betr | NA | NA | NA | 51.8 |
| 09/04/2024 | Pending | Valmar Group | Marina del Sol S.A. | NA | NA | NA | 0.4 |
| 02/04/2024 | Pending | Blueweb (Pty) Ltd | VRTCL Gaming Group Sweden AB | NA | NA | NA | 0.4 |
| 21/03/2024 | Pending | GDC Media Limited | Europe and Canada sports betting and gaming a | NA | NA | NA | 50.0 |
| 12/03/2024 | Closed | | LL Lucky Games AB (publ) (OM:LADYLU) | NA | NA | NA | 0.8 |
| 11/03/2024 | Pending | BlackRock, Inc. (NYSE:BLK) | Bally's Corporation (NYSE:BALY) | NA | NA | NA | 5,412.8 |
| 11/03/2024 | Pending | Belle Corporation (PSE:BEL) | Premium Leisure Corp. (PSE:PLC) | NA | NA | NA | NA |
| 29/02/2024 | Pending | Everi Holdings Inc. (NYSE:EVRI) | Global Gaming and PlayDigital Businesses of Int | NA | NA | NA | 1,166.1 |
| 23/02/2024 | Closed | Hyatt Hotels Corporation (NYSE:H) | Hyatt Regency Aruba Resort Spa and Casino | NA | NA | NA | 199.0 |
| 20/02/2024 | Pending | Caesars Entertainment, Inc. (NasdaqGS:CZR) | Michigan iGaming Business Operations of Wynn | NA | NA | NA | NA |
| 19/02/2024 | Closed | Betsson AB (publ) (OM:BETS B) | Holland Gaming Technology Ltd. | NA | NA | NA | 29.6 |
| 07/02/2024 | Closed | Games Global Limited | B2B assets of Digital Gaming Corporation | NA | NA | NA | NA |
| 06/02/2024 | Pending | Evolution AB (publ) (OM:EVO) | Livespins Ltd. | NA | NA | NA | 5.4 |
| 06/02/2024 | Closed | OneVerse | Quadrific Media Pvt. Ltd. | NA | NA | NA | NA |
| 30/01/2024 | Closed | Newport Global Advisors, L.P. | Mesquite Gaming, LLC | NA | NA | NA | NA |
| 22/01/2024 | Pending | La Française des Jeux Société anonyme | Kindred Group plc | NA | NA | NA | 2,935.1 |
| 17/01/2024 | Closed | Serbia | Hotel Slavija | NA | NA | NA | NA |
| 28/12/2023 | Pending | Vodafone Czech Republic a.s. | SAZKA mobil | NA | NA | NA | NA |
| 18/12/2023 | Pending | Sun International (South Africa) Limited | Peermont Global Limited | NA | NA | NA | 16.1 |
| 14/12/2023 | Closed | Corvex Management LP | Entain Plc | NA | NA | NA | 0.0 |
| 10-11-2023 | Closed | Spiffbet AB (OM:SPIFF) | Familypot B.V. | NA | NA | NA | 0.0 |
| 07-11-2023 | Pending | Sega Sammy Creation Inc. | GAN Limited | NA | NA | NA | 137.3 |
| 02-11-2023 | Pending | GBO S.p.A. | SKS365 Malta Ltd. | NA | NA | NA | 678.3 |
| 27-09-2023 | Pending | Flutter Entertainment plc (LSE:FLTR) | Max Bet d.o.o. Novi Sad | NA | NA | NA | 148.3 |
| 31-08-2023 | Pending | Grand Resort Bad Ragaz AG | Casino Bad Ragaz AG | NA | NA | NA | NA |
| 01-08-2023 | Closed | 888AFRICA | BetLion | NA | NA | NA | NA |
| 01-08-2023 | Closed | Caesars Entertainment, Inc. (NasdaqGS:CZR) | Horseshoe Baltimore | 66.00 | NA | NA | NA |
| 28-07-2023 | Closed | Betting Sites Ltd | Fair betting sites | NA | NA | NA | NA |

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| 02-05-2023 | 02-05-2023 | | McBookie Limited | NA | NA | NA | 4.0 |
| 25-04-2023 | 25-04-2023 | Yahoo Inc. | Wagr Inc. | NA | NA | NA | NA |
| 12-04-2023 | 12-04-2023 | Cirsa Gaming Corporation, S.A. | Ganabet | NA | NA | NA | NA |
| 06-04-2023 | 06-04-2023 | NRG | Counter Logic Gaming, Inc. | NA | NA | NA | NA |
| 05-04-2023 | Pending | VIP Entertainment Technologies Inc. | Contagious Sports Limited | NA | NA | NA | NA |
| 05-04-2023 | Pending | The Cordish Company, Inc. | Diamond Jacks Casino in Louisiana | NA | NA | NA | NA |
| 24-03-2023 | Pending | Fertitta Entertainment, LLC | Neva One, LLC | NA | NA | NA | NA |
| 08-03-2023 | Pending | Truckee Gaming, LLC | Plantation Investments, LLC | NA | NA | NA | NA |
| 02-03-2023 | 02-03-2023 | CQ Lottery LLC | Intralot S.A. Integrated Lottery Systems and Ser | NA | NA | NA | NA |
| 28-02-2023 | 28-02-2023 | Century Gaming, Inc. | DEP, Inc | NA | NA | NA | NA |
| 15-02-2023 | Pending | Gameday Group Plc | Prozone Limited | NA | NA | NA | 10.1 |
| 13-01-2023 | 13-01-2023 | Telematic Interactive Bulgaria EAD (BUL:TIB) | TIB Consult SAC | NA | NA | NA | NA |
| 12-01-2023 | 12-01-2023 | Golden Matrix Group, Inc. | MeridianBet Group | NA | NA | NA | 337.1 |
| 11-01-2023 | 11-01-2023 | DoubleDown Interactive LLC | SuprNation AB | NA | NA | NA | 35.0 |
| 03-01-2023 | 03-01-2023 | Super Group Limited | Digital Gaming Corporation Limited | NA | NA | NA | NA |
| 22-12-2022 | 22-12-2022 | VICI Properties Inc | Fitz Casino & Hotel | NA | NA | NA | NA |
| 22-12-2022 | 22-12-2022 | VICI Properties Inc | Casino vicksburg | NA | NA | NA | NA |
| 19-11-2022 | Pending | KKCG Group SAZKA Entertainment AG | Camelot Group Limited | 118.8 | NA | NA | 118.8 |
| 17-11-2022 | Pending | La Francaise Des Jeux S.A | ZEturf Ltd | 181.8 | NA | NA | 181.8 |
| 16-11-2022 | 22-11-2022 | Lottomatica SpA | Betflag S.p.A, | 373.9 | NA | NA | 374.0 |
| 11-11-2022 | 11-11-2022 | Novomatic Italia | HBG Group | NA | NA | NA | NA |
| 09-11-2022 | Pending | GMB Liquidity Corporation Proprietary Limited | Grand Parade Investments Limited | 85.3 | (7.6) | NM | 58.9 |
| 24-10-2022 | Pending | Active Dynamic Ltd | Kingston Financial Group Limited | 177.1 | 39.9 | 4.4 | 132.1 |
| 18-10-2022 | Pending | Parsec Capital Acquisitions Corp | Enteractive Media Inc | 50.0 | NA | NA | 50.0 |
| 10-10-2022 | Pending | Tabcorp Holdings Limited | Dabble Sports Pty Ltd | 104.2 | NA | NA | 20.8 |
| 26-09-2022 | Pending | Aristocrat Leisure Limited | Roxor Gaming Limited | NA | NA | NA | NA |
| 22-09-2022 | Pending | IG Acquisition Corp | PlayUp Limited | 350.0 | NA | NA | 350.0 |
| 15-09-2022 | Pending | Churchill Downs Incorporated | Ellis Park Racing & Gaming | 79.0 | NA | NA | 79.0 |
| 07-09-2022 | 07-09-2022 | Ringier AG | LiveScore Group Ltd | 57.8 | NA | NA | 57.8 |
| 05-09-2022 | 05-09-2022 | Stadtcasino Baden AG | Casino Locarno | 15.1 | NA | NA | 12.2 |
| 25-08-2022 | Pending | VICI Properties Inc | Rocky Gap Casino Resort | 203.9 | NA | NA | 203.9 |
| 25-08-2022 | Pending | Century Casinos, Inc | Rocky Gap Casino Resort | 56.0 | NA | NA | 56.0 |
| 11-08-2022 | Pending | Entain Plc | Super Sport d.o.o. | 939.6 | NA | NA | 704.7 |
| 25-07-2022 | 25-07-2022 | Novomatic AG HoldingGauselmann AG | Mernov Betriebsgesellschaft mbH | NA | NA | NA | NA |
| 20-07-2022 | Pending | Manful Kingdom Limited | Loto Interactive Limited | 19.6 | (6.8) | NM | 10.0 |
| 11-07-2022 | Pending | Iris CC Holdings Pty Ltd | Aquis Canberra Holdings (Aus) Pty Ltd | 43.2 | NA | NA | 43.2 |
| 28-06-2022 | Pending | Gaming and Leisure Properties, Inc.GLP Capital L.P | Twin River Lincoln Casino Resort | 1,000.0 | NA | NA | 1,000.0 |
| 20-06-2022 | Pending | Susquehanna International Group LLP | PointsBet Holdings Limited | 126.1 | (166.5) | NM | 65.6 |
| 14-06-2022 | Pending | Entain Plc | Betent BV | 893.7 | NA | NA | 893.7 |
| 09-06-2022 | 09-06-2022 | Cherokee Nation | Gold Strike Tunica | 450.0 | NA | NA | 450.0 |

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| 25-05-2022 | Pending | Kings Entertainment Group Inc | BQC Consulting GmbH | 74.7 | NA | NA | 74.7 |
| 11-05-2022 | Pending | FL Entertainment N.V. | BetClic Everest Group | NA | NA | NA | 36.1 |
| 11-05-2022 | Pending | Aquis Entertainment Limited | Casino Canberra Limited | NA | NA | NA | 36.1 |
| 10-05-2022 | Pending | Pegasus Entrepreneurial Acquisition Company Europe B.V. | FL Entertainment N.V | 3,763.5 | 692.3 | 5.4 | 3,763.5 |
| 02-05-2022 | Pending | MGM Resorts International | LeoVegas AB | 637.4 | NA | NA | 637.4 |
| 26-04-2022 | Pending | Intralot SA | Intralot, Inc | NA | NA | NA | 129.5 |
| 20-04-2022 | Pending | SAZKA Entertainment AG | Kaizen Gaming Limited | NA | NA | NA | 54.2 |
| 19-04-2022 | 19-04-2022 | Better Collective A/S | Futbin | 113.3 | NA | NA | 113.3 |
| 13-04-2022 | 13-04-2022 | Rockpoint Group L.L.C. | Margaritaville Enterprises, LLC | NA | NA | NA | NA |
| 11-04-2022 | Pending | IGT Global Solutions Corp | iSoftBet | NA | NA | NA | 174.2 |
| 30-03-2022 | Pending | Artemis Strategic Investment Corporation | Logflex MT Holding Limited | NA | NA | NA | 723.0 |
| 23-03-2022 | 23-03-2022 | Better Collective A/S | Canada Sports Betting | NA | NA | NA | 23.6 |
| 03-03-2022 | 03-03-2022 | Entain Plc | Furors SIA | NA | NA | NA | NA |
| 03-03-2022 | 03-03-2022 | Entain Plc | Totolotek S.A | NA | NA | NA | NA |
| 23-02-2022 | Pending | Century Casinos, Inc. | Nugget Sparks, LLC | 100.0 | NA | NA | 100.0 |
| 22-02-2022 | Pending | Churchill Downs Incorporated | Peninsula Pacific Entertainment | 2,485.0 | NA | NA | 2,485.0 |
| 17-02-2022 | 17-02-2022 | Arlaes Management SL | Hard Rock Hotel Madrid | 73.9 | NA | NA | 73.9 |
| 14-02-2022 | Pending | Blackstone Group Inc | Crown Resorts Limited | 6,372.8 | NA | NA | 6,554.6 |
| 28-01-2022 | 28-01-2022 | Undisclosed bidder | Low6 | NA | NA | NA | 5.0 |
| 21-01-2022 | Pending | CSR Acquisition Corp | SAZKA Entertainment AG | 7,663.0 | NA | NA | 8,967.0 |
| 18-01-2022 | Pending | Emma Capital | Super Sport d.o.o. | NA | NA | NA | NA |
| 17-01-2022 | Pending | Neogames S.A. | Aspire Global plc | 475.0 | NA | NA | 473.9 |
| 13-01-2022 | 13-01-2022 | Bullpen CapitalKaszek VenturesD1 Capital Partners L.P. Left | Rei do Pitaco | NA | NA | NA | 32.5 |
| 10-01-2022 | Pending | Take-Two Interactive Software, Inc. | Zynga, Inc. | 11,568.8 | 753.7 | 15.3 | 11,568.8 |
| 05-01-2022 | 05-01-2022 | SharpLink Gaming | FourCubed LLC | 8.2 | NA | NA | 8.2 |
| 04-01-2022 | 04-01-2022 | Fanatics, Inc. | Topps Company Inc (Name and sports and ente | 500.0 | NA | NA | 500.0 |
| 23-12-2021 | Pending | Flutter Entertainment plc | Sisal SpA | 2,166.7 | NA | NA | 2,166.7 |
| 22-12-2021 | 22-12-2021 | PCI Gaming Authority | Flowplay, Inc. | NA | NA | NA | NA |
| 13-12-2021 | Pending | Hard Rock Cafe International, Inc. | The Mirage Hotel & Casino | 1,075.0 | NA | NA | 1,075.0 |
| 06-12-2021 | Pending | Gaming and Leisure Properties, Inc | The Cordish Companies, Inc. (Three Cordish Live | 1,810.0 | NA | NA | 1,810.0 |
| 01-12-2021 | 01-12-2021 | Clairvest Group Inc. | Delaware Park Racetrack & Slots | 90.0 | NA | NA | 90.0 |
| 23-11-2021 | 23-11-2021 | FansUnite Entertainment Inc. | American Affiliate LLC | 58.2 | NA | NA | 58.2 |
| 18-11-2021 | Pending | Flutter Entertainment plc | Tombola Limited | 542.3 | 53.2 | 10.2 | 542.3 |

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| 25-10-2021 | Pending | B. Riley Principal 150 Merger Corp | FaZe Clan Inc. | 670.0 | NA | NA | 670.0 |
| 18-10-2021 | Pending | Aristocrat Leisure Limited | Playtech plc | 3,776.9 | NA | NA | 3,776.9 |
| 15-10-2021 | Pending | 26 Capital Acquisition Corp | Tiger Resorts, Leisure and Entertainment Inc. | 2,200.0 | NA | NA | 2,200.0 |
| 27-09-2021 | Pending | Endeavor Group Holdings, Inc. | OpenBet Limited | 1,200.0 | NA | NA | 1,200.0 |
| 27-09-2021 | Pending | MGM Resorts International | The Cosmopolitan of Las Vegas | 5,650.0 | NA | NA | 5,650.0 |
| 21-09-2021 | Pending | DraftKings, Inc. | Entain Plc | 25,400.9 | 1,345.1 | 18.9 | 25,400.9 |
| 09-09-2021 | Pending | 888 Holdings Plc | William Hill International | 3,038.4 | 328.3 | 9.3 | 3,038.4 |
| 26-08-2021 | Pending | Jumbo Interactive Limited | Stride Management Corporation | NA | NA | NA | 8.7 |
| 24-08-2021 | 24-08-2021 | Kambi Group PLC | Abios Gaming AB | 30.9 | NA | NA | 30.9 |
| 19-08-2021 | Pending | Global Direct Partners AB | International Gaming Systems Holding AB | NA | NA | NA | 7.7 |
| 18-08-2021 | 02-09-2021 | Hard Rock Cafe International, Inc. | Spectacle Gary Holdings LLC | NA | NA | NA | NA |
| 12-08-2021 | Pending | Entain Plc | Unikrn Limited | 69.2 | NA | NA | 69.2 |
| 11-08-2021 | Pending | Betsson AB | Inkabet | 34.0 | NA | NA | 34.0 |
| 09-08-2021 | Pending | DraftKings, Inc. | Golden Nugget Online Gaming, Inc. | 1,483.7 | (0.7) | NM | 1,483.7 |
| 05-08-2021 | Pending | Penn National Gaming, Inc. | Score Media and Gaming, Inc. | 1,759.5 | (23.4) | NM | 1,925.8 |
| 04-08-2021 | 04-08-2021 | Scientific Games Corporation | Lightning Box Games Pty Ltd | 70.0 | NA | NA | 70.0 |
| 04-08-2021 | 04-08-2021 | Silver Point Capital, L.P. | Caesars Entertainment EMEA | NA | NA | NA | NA |
| 23-07-2021 | 02-09-2021 | Gauselmann Spielbanken Beteiligungs GmbH | Westdeutsche Spielbanken GmbH & Co. KG | 166.9 | NA | NA | 166.9 |
| 15-07-2021 | Pending | Superbet Betting & Gaming S.A | Napoleon Games NV | NA | NA | NA | NA |
| 02-07-2021 | 02-07-2021 | Griffin Gaming Partners | Tictok Skill Games Private Limited | NA | NA | NA | 65.0 |
| 02-07-2021 | Pending | Kindred Group PLC | Relax Gaming Ltd | 379.0 | NA | NA | 258.2 |
| 01-07-2021 | 01-07-2021 | Novalpina Capital LLP | MaxBet SRL | 296.3 | NA | NA | 296.3 |
| 01-07-2021 | Pending | MGM Resorts International | Citycenter Holdings, LLC | 5,750.0 | NA | NA | 2,125.0 |
| 24-06-2021 | 24-06-2021 | Azerion Holding B.V | Whow Games GmbH | NA | NA | NA | NA |
| 22-06-2021 | Pending | DD3 Acquisition Corp. II | Codere Online S.A. | 300.0 | NA | NA | 300.0 |
| 02-06-2021 | 02-06-2021 | Bragg Gaming Group Inc. | Wild Streak Gaming | 30.0 | 0.2 | 130.4 | 30.0 |
| 17-05-2021 | Pending | Game Taco, Inc. | WorldWinner | NA | NA | NA | NA |
| 17-05-2021 | Pending | Platinum Equity, LLC | Game Taco, Inc. | NA | NA | NA | NA |
| 12-05-2021 | Pending | Bragg Gaming Group Inc. | Spin Games LLC | 30.0 | NA | NA | 30.0 |
| 11-05-2021 | 11-05-2021 | HG Vora Capital Management, LLC | Game Play Network, Inc. | NA | NA | NA | NA |
| 10-05-2021 | Pending | Austerlitz Acquisition Corp I | Wynn Interactive Ltd. | 3,000.0 | NA | NA | 3,000.0 |
| 04-05-2021 | Pending | The San Manuel Band of Mission Indians | Palms Casino Resort | 650.0 | NA | NA | 650.0 |
| 04-05-2021 | 04-05-2021 | Catena Media plc | Lineups.com, Inc. | 39.6 | NA | NA | 39.6 |
| 03-05-2021 | Pending | Genius Sports Group Limited | FanHub Media Holdings Pty Ltd | NA | NA | NA | NA |