

Last Twelve Months Gaming Industry Debt Offerings (as of July 19, 2024)

Date	Issuer	Tranche	Amount	Coupon	Maturity	Pricing	Yield	YTW	S&P	Moody's	Purpose
17-07-2024	LIGHT & WONDER INTL INC	1L Gtd Sr. Secd	2161582500	7.69%	04/16/2029	100.63	7.53%	0	BB		Refinance
28-06-2024	WILTON RANCHERIA GAMING	1L Sr. Secd	500000000	8.20%	06/28/2029	96.25	9.13%	0			General Corporate Purposes
03-06-2024	SCIENTIFIC GAMES HOLDIN	1L Sr. Secd	2068500000	8.33%	04/04/2029	100.06	8.33%	0	B	B2	Refinance
29-05-2024	GOLDEN ENTERTAINMENT INC	1L Gtd Sr. Secd	396007500	7.60%	05/28/2030	100.13	7.57%	0			Refinance
16-05-2024	LAS VEGAS SANDS CORP	Sr Unsecured	750000000	5.90%	06/01/2027	101.26	5.41%	5.42%	BB+	Baa3	
16-05-2024	LAS VEGAS SANDS CORP	Sr Unsecured	500000000	6.20%	08/15/2034	100.88	6.08%	6.04%	BB+	Baa3	
16-05-2024	LAS VEGAS SANDS CORP	Sr Unsecured	500000000	6.00%	08/15/2029	101.52	5.64%	5.65%	BB+	Baa3	
09-04-2024	MGM RESORTS INTL	Sr Unsecured	750000000	6.50%	04/15/2032	100.46	6.42%	6.41%	BB-	B1	
03-04-2024	LAS VEGAS SANDS CORP	Unsecd		0	04/03/2029			0			
03-04-2024	LAS VEGAS SANDS CORP	Sr. Unsecd		6.83%	04/03/2029						Refinance
26-03-2024	CIRCUIT OF AMERICAS LLC	1L Sr. Secd		8.60%	03/26/2029						General Corporate Purposes
26-03-2024	CIRCUIT OF AMERICAS LLC	Secd	90000000		03/26/2029						
26-03-2024	CIRCUIT OF AMERICAS LLC	1L Sr. Secd	90000000	8.60%	03/26/2029	96	9.58%				Refinance
14-03-2024	STATION CASINOS LLC	Sr Unsecured	500000000	6.63%	03/15/2032	100.75	6.50%	6.36%	B	B3	
04-03-2024	STATION CASINOS LLC	1L Gtd Sr. Secd	1554300000	7.58%	03/14/2031	100.25	7.54%	0	BB+	Ba2	Refinance
06-02-2024	CAESARS ENTERTAIN INC	1st lien	1500000000	6.50%	02/15/2032	101.2	6.30%	6.19%	BB-	Ba3	
06-02-2024	CAESARS ENTERTAIN INC	1L Gtd Sr. Secd	2885500000	8.08%	02/06/2031	100.25	8.04%		BB-	Ba3	Refinance
29-01-2024	AP GAMING I LLC	1L Gtd Sr. Secd	547133750	9.08%	02/15/2029	100.81	8.87%	0	B	B2 *-	Refinance
16-01-2024	LIGHT & WONDER INTL INC	1L Gtd Sr. Secd	0	8.18%	04/16/2029	100.31	8.11%	0	BB	WR	Refinance
03-11-2023	CASTLE MANAGEMENT BORROW	Sr Unsecured	0		11/03/2029			0			
27-10-2023	RIVERS PITTSBURGH BORROWER L	1L Sr. Secd	306,250,000	8.45%	08/14/2025	99.13	9.32%	0			Refinance
02-10-2023	LUCKY BUCKS LLC	1L Sr. Secd	69,394,211	12.98%	10/02/2029	101.88	12.49%	0			Bankruptcy Exit Financing
02-10-2023	LUCKY BUCKS LLC	1L Sr. Secd	34,583,289	12.98%	10/02/2028	101.88	12.41%				Bankruptcy Exit Financing
02-10-2023	LUCKY BUCKS LLC	Secd	103,977,500		10/02/2029						
23-08-2023	Light & Wonder International inc	Sr Unsecured	550,000,000	7.50%	09/01/2031	104.64	6.67%	6.21%	B+	B2	
07-08-2023	ECL Entertainment LLC	1L Sr. Secd	0	10.09%	08/30/2030				NR	B2	Refinance
27-07-2023	Resorts world Las Vegas LLC/RWLV Capital In	Sr Unsecured	400,000,000	8.45%	07/27/2030	106.35	7.13%	7.06%	BB+		
25-07-2023	J&J VENTURES GAMING LLC	1L Gtd Sr. Secd		9.70%	04/26/2028	100.25	9.63%		B	B2	Acquisition Financing
25-07-2023	J&J VENTURES GAMING LLC	1L Gtd Sr. Secd		9.70%	04/26/2028	100.00	9.70%		B	B2	Acquisition Financing
26-05-2023	GOLDEN ENTERTAINMENT INC	1L Gtd Sr. Secd	0	8.20%	05/28/2030				BB	Ba3	Refinance